

# Term Deposit Application Form

Please use **BLOCK** letters and a black or blue pen to complete this Application Form.

Please make sure that all questions are answered. Please indicate using an 'X' where appropriate. If a section does not apply to you, please indicate using 'N/A'.

**List both names where account is in joint names.**

## Step 1 Customer details

Title	<input checked="" type="checkbox"/> Mr	<input checked="" type="checkbox"/> Mrs	<input checked="" type="checkbox"/> Ms	<input checked="" type="checkbox"/> Miss	Date of birth	<input type="text"/> D	<input type="text"/> D	/	<input type="text"/> M	<input type="text"/> M	/	<input type="text"/> Y	<input type="text"/> Y	<input type="text"/> Y	<input type="text"/> Y	
Surname	<input type="text"/>															
Given name(s)	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Street name	<input type="text"/>															
Suburb	<input type="text"/>												State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	Country (if not Australia)		<input type="text"/>												
Phone	<input type="text"/>					Mobile	<input type="text"/>									
Email	<input type="text"/>															
Customer Number	<input type="text"/>															

## Joint customer details (if applicable)

Title	<input checked="" type="checkbox"/> Mr	<input checked="" type="checkbox"/> Mrs	<input checked="" type="checkbox"/> Ms	<input checked="" type="checkbox"/> Miss	Date of birth	<input type="text"/> D	<input type="text"/> D	/	<input type="text"/> M	<input type="text"/> M	/	<input type="text"/> Y	<input type="text"/> Y	<input type="text"/> Y	<input type="text"/> Y	
Surname	<input type="text"/>															
Given name(s)	<input type="text"/>															
Residential address (not a PO Box)	<input type="text"/>															
Street name	<input type="text"/>															
Suburb	<input type="text"/>												State	<input type="text"/>	<input type="text"/>	<input type="text"/>
Postcode	<input type="text"/>	Country (if not Australia)		<input type="text"/>												
Phone	<input type="text"/>					Mobile	<input type="text"/>									
Email	<input type="text"/>															
Customer Number	<input type="text"/>															

## Step 2 Term deposit set up instruction

Investment Amount (Minimum \$5,000)	<input type="text" value="\$"/>
Source of funds	<input type="checkbox"/> Transfer from Australian Unity savings/transaction account <input type="text"/>

Using the table below, please select the term and frequency of interest payments from the options below (place 'X' to indicate your preference).

Please select one option only.

Term Deposit Selection					
Term	Maturity	Interest credited			
>\$5,000		Monthly	Quarterly	Half yearly	Annually
1 month					
2 months					
3 months					
4 months					
5 months					
6 months					
7 months					
8 months					
9 months					
10 months					
11 months					
1 year					
18 months					
2 years					
3 years					
4 years					
5 years					

### Step 3 Term Deposit maturity instructions

- Principal ☐ Re-invest ☐ Credit Australian Unity savings/transaction account (specify account)
- Interest ☐ Re-invest ☐ Credit Australian Unity savings/transaction account (specify account)

#### Step 4 Terms and conditions

By signing this application form, I/we acknowledge and agree that:

1. The amount deposited is to be invested for the fixed Investment Term stated above. The interest rate applicable will be the interest rate offered by Australian Unity Bank at the time of receipt of the deposit.
2. If the deposit is to be reinvested on maturity the interest rate applicable will be the rate offered by Australian Unity Bank at the date of reinvestment and will be fixed for the term of the investment.
3. Australian Unity Bank reserves the right to alter published interest rates offered on term deposits without notice. Please refer to the Schedule of Interest Rates - Investment available at [australianunity.com.au/banking/terms-and-conditions](http://australianunity.com.au/banking/terms-and-conditions) for current interest rates.
4. Interest on this deposit will commence from the date the funds are invested.
5. In accepting a fixed term deposit, I/we agree to invest those funds with Australian Unity Bank for the nominated term. If I/we need to withdraw the funds during the term, I/we may request an early redemption of the term deposit by providing the Bank 31 days' advance notice. The acceptance of an early redemption request will be subject to an interest adjustment, calculated as a percentage on the actual term of the deposit, referenced to the original maturity date.
6. The 'Australian Unity Bank Transaction, Savings and Investment Products Terms and Conditions', 'Schedule of Fees, Charges and Transaction Limits' and 'Schedule of Interest Rates - Investment' set out the terms and conditions applicable to an Australian Unity Bank term deposit and are available at [australianunity.com.au/banking/terms-and-conditions](http://australianunity.com.au/banking/terms-and-conditions). I acknowledge and agree that I have reviewed and understand these terms and conditions.

#### Customer signature

Name of customer



Date   /   /

#### Joint customer signature

Name of joint customer



Date   /   /

#### Office Use Only

Date loaded

Deposit no.

Investment type

Loaded by



#### Return by post

Australian Unity Bank  
Reply Paid 1801, Melbourne VIC 3001  
(No stamp is required)



#### Email

[bankingsupport@australianunity.com.au](mailto:bankingsupport@australianunity.com.au)

#### Contact us

**1300 790 740**  
**[australianunity.com.au](http://australianunity.com.au)**