

Switch Option Form

Commonwealth Bank Education Savings Plan

Please **PRINT** clearly in **BLACK** or **BLUE** pen keeping well within the boxes. Use crosses in the boxes marked with an "X".

1. Investor Details

Policy number			
Title	☒ Mr ☒ Mrs ☒ Ms ☒ Miss	Date of birth	/ /
Name in full			
Residential address (not a PO Box)			
Suburb		State	
Postcode		Country	
Phone		Mobile	
Email			
Student name in full			

2. Investment Option Alteration Request

			Switch Amount \$	
Option Code	From Existing Details		To New Details	
Capital Secure Option	\$ or %		\$ or %	
Balanced Option	\$ or %		\$ or %	
Diversified Option	\$ or %		\$ or %	
High Growth Option	\$ or %		\$ or %	
Total	\$ or %		\$ or %	

Funds transferred – from existing options must equal transferred to new options. Total % must equal 100%.

Notes:

- Minimum switch \$500 per option.
- When you switch into an option, an investing transaction cost is incurred for a switch into all options except the Capital Secure Option.

3. Declaration and Signature(s)

I/We confirm that I/we have a copy of the current Product Disclosure Statement (PDS) and that I/we have read, understood and retained for future reference.

Investor 1 signature

Name of Investor 1

Date / /

Investor 2 signature

Name of Investor 2

Date / /



Return by email

enquiries@australianunity.com.au



Post

(together with any identification documents where relevant)

Australian Unity - Investment Bonds, Reply Paid 93753 Melbourne VIC 8060

(no stamp required if mailed in Australia)

If posting from outside of Australia, please send to:

GPO Box 4397 Melbourne VIC 3001

Contact us



Australian Unity
GPO Box 4397 Melbourne VIC 3001



australianunity.com.au/wealth

Investor Services



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Adviser Services



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